UCB Asset Management Limited

Name of the Mutual Fund: UCB Income Plus Fund

Portfolio Statement as on 30 Sep 2026

I: Investment in Capital Market Securities (Listed):							[In million BDT]
Sl. No.	**Investment in Stock/Securities (Sector Wise)**	**No. of Shares/Units**	**Cost Value**	**Market Value**	**Appreciation (or Diminution) in the Market Value/Fair Value of investment**	**% change (in terms of cost)**	**% of total investment (at cost value)**
	A. Shares of Listed Companies (Scrip wise)						
	Sub-Total		**0.00**	**0.00**	**0.00**		**0%**
	B. Listed Mutual Funds/CIS (Scrip wise)						
	Sub-Total		-	-	-		
	C. Listed Bond/Debenture/CIS (Scrip wise)						
	Sub-Total		-	-	-		
Sl. No.	**D. Other Listed Securities (IPO) (Scrip wise)**						
	Sub-Total		**0.00**	**0.00**	-		
	Grand Total of Capital Market Securities (Listed)		**0.00**	**0.00**	**0.00**		**0%**

II: Investment in Capital Market Securities (Non-Listed)							
Sl. No.	**Investment in Stock/Securities (Sector Wise)**	**No. of Shares/Units**	**Cost Value**	**Market Value**	**Appreciation (or Diminution) in the Market Value/Fair Value of investment**	**% change (in terms of cost)**	**% of total investment**
	A. Open-Ended Mutual Funds (Scrip wise)*						
	Sub-Total						
	B. Pre-IPO Placement Shares, if any						
	Sub-Total						
	C. Non-listed T-Bill-Bond/Debenture/Islamic Securities (Scrip wise)						
1	City Bank PLC 5th Sub-Ordinate Bond		500.00	500.00			10.07%
2	Jamuna Bank Subordinate Bond		500.00	500.00			10.07%
3	Trust Bank Subordinate 8th		485.00	485.00			9.77%
4	BRAC Bank Social Sub-Bond Escrow		80.00	80.00			1.61%
5	BBL 2nd Subordinated Bond		50.00	50.00			1.01%
		Sub-Total	**1,615.00**	**1,615.00**			**32.52%**

* For open-ended Mutual funds, surrender value should be considered as Market Value ** For other non-listed securities fair value shall be estimated following industrial financial reporting Standards (IFRS) and be reported once a year in the annual audited financial statement of the fund Scheme.

III: Cash and Cash Equivalents and Investments in Securities not related to Capital Market:				[Figure in million BDT]	
	A. Money Market Instruments (Scrip wise)	**Types (G Sec/Others)**	**No. of Instrument**	**Cost Value**	**Market Value/ Fair Value**
1	BD0927011025	02 Years Govt. T-bond		5.00	5.24
2	BD0927391021	02 Years Govt. T-bond		15.03	16.14
3	BD0927471021	02 Years Govt. T-bond		5.01	5.32
4	BD0928101056	05 Years Govt. T-bond		40.14	41.99
5	BD0928221052	05 Years Govt. T-bond		21.89	23.41
6	BD0929151050	05 Years Govt. T-bond		69.69	80.24
7	BD0929241059	05 Years Govt. T-bond		182.09	203.49
8	BD0929401059	05 Years Govt. T-bond		163.43	186.35
9	BD0929431056	05 Years Govt. T-bond		74.92	84.65
10	BD0929431056	05 Years Govt. T-bond		15.03	16.93
11	BD0930211059	05 Years Govt. T-bond		30.17	32.83
12	BD0930321056	05 Years Govt. T-bond		55.17	58.06
13	BD0930321056	05 Years Govt. T-bond		49.67	52.79
14	BD0930401056	05 Years Govt. T-bond		9.52	10.99
15	BD0930401056	05 Years Govt. T-bond		19.54	22.55
16	BD0930481058	05 Years Govt. T-bond		52.59	56.92
17	BD0931081204	20 Years Govt. T-bond		35.41	37.08
18	BD0918211279	182 Days Govt. T-bill		125.16	125.16
19	BD0936405275	364 Days Govt. T-bill		58.11	58.10
20	BD0936446279	364 Days Govt. T-bill		601.83	601.54
	Sub-Total			**1,629.40**	**1,719.77**

B. Term Deposit/Investment:					
Sl. No.	**Bank/Non-Bank Name**	**Rate of interest/Profit**	**Investment Value**	**Maturity Value**	
1	IPDC Finance PLC	11.35 %	8.50	9.46	
2	IPDC Finance PLC	11.35 %	8.50	9.46	
3	IPDC Finance PLC	11.35 %	8.50	9.46	
4	IPDC Finance PLC	11.35 %	8.50	9.46	
5	Midland Bank PLC	9.00 %	40.00	40.90	
6	Midland Bank PLC	9.00 %	46.00	47.03	
7	Midland Bank PLC	9.00 %	46.00	47.03	
8	Midland Bank PLC	9.00 %	18.00	18.40	
9	Midland Bank PLC	9.00 %	19.50	19.94	
10	Midland Bank PLC	9.00 %	19.50	19.94	
11	Midland Bank PLC	9.00 %	19.50	19.94	
12	Midland Bank PLC	9.00 %	46.00	48.05	
13	Midland Bank PLC	9.00 %	19.00	19.85	
14	Midland Bank PLC	9.00 %	19.00	19.85	
15	Midland Bank PLC	9.00 %	19.00	19.85	
16	Midland Bank PLC	9.00 %	19.00	19.85	
17	Midland Bank PLC	9.00 %	19.00	19.85	

18	Midland Bank PLC	9.00 %	9.00	9.40	
19	United Commercial Bank PLC	10.00 %	110.00	115.50	
20	United Commercial Bank PLC	9.75 %	15.00	15.73	
21	United Commercial Bank PLC	9.75 %	15.00	15.73	
22	United Commercial Bank PLC	9.75 %	45.00	47.19	
23	United Commercial Bank PLC	9.75 %	45.00	47.19	
24	United Commercial Bank PLC	9.75 %	45.00	47.19	
25	United Commercial Bank PLC	9.75 %	45.00	47.19	
26	United Commercial Bank PLC	9.75 %	45.00	47.19	
27	United Commercial Bank PLC	9.75 %	45.00	47.19	
28	United Commercial Bank PLC	9.75 %	45.00	47.19	
29	United Commercial Bank PLC	9.75 %	45.00	47.19	
30	United Commercial Bank PLC	9.75 %	47.00	49.29	
31	United Commercial Bank PLC	9.75 %	47.00	49.29	
32	United Commercial Bank PLC	9.75 %	47.00	49.29	
33	United Commercial Bank PLC	9.75 %	47.00	49.29	
34	United Commercial Bank PLC	9.75 %	12.00	12.59	
	Sub-Total		**1,092.50**	**1,141.99**	
C. Cash at Bank:					
Sl. No.	**Bank Name, Nature of Account**	**Rate of interest/ Profit**	**Available Balance**	**Maturity Value**	
1	BRAC Bank Ltd. A/C: 2055107520001	5.00 %	0.07		
2	United Commercial Bank Ltd. A/C: 0951308000000320	7.00 %	209.66		
3	Midland Bank Ltd. A/C: 0011-1060000555	6.00 %	2.75		
4	United Commercial Bank Ltd. A/C: 0951301000002114	2.00 %	1.22		
5	Trust Bank Ltd. A/C: 0016-0320001432	7.50 %	319.45		
6	bKash Ltd. A/C: 01968808638		0.01		
Sub-total			**533.16**		
D. Cash in Brokerage Accounts: Different Brokerages			0.00		
Total Cash and Cash Equivalents in Securities (not related to Capital Market)			**3,255.06**		
Total Investment = (I+II+III)			**4,870.06**		

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Business Transformation & Compliance

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Shekh Mohammad Rashedul Hasan
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